



GOOD MORNING

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33042.50	+435.16	+1.33
NIFTY	10295.35	+87.65	+0.86

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.74	-0.67
HDFCBANK	89.43	-5.58
ICICIBK	9.11	+5.68
INFY	15.01	+3.37
TATA MOTOR	32.12	-0.22
WIPRO	5.26	-0.94

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+3582.50
DII's Eq (Provisional)	-155.71
FIIs Index Future	-1097.71
FIIs Index Options	+83.45
FIIs Stock Future	+2009.26
FIIs Stock Options	+56.26

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.1386
EURO	76.5900
YEN 100	57.1900
GBP	85.4814

TOP STORY

- Quess Corp has signed a definitive agreement to acquire 70% equity in Vedang Cellular Services Private Limited with an investment upto Rs. 40 crores
- RBI instructs HDFC Bank to classify project loan account as a NPA
- HDFC Standard Life IPO to open on 7th November
- Mannapuram Finance may raise Rs 200cr through allotment of non-convertible debentures on private placement basis
- Lupin gets USFDA nod for testosterone topical solution
- Lupin Gets US FDA Nod For Clonidine Hydrochloride Tablets
- ONGC, IOC unveiled a Rs320cr fund to support start-ups in oil and gas sector for a period of 3 years
- BPCL plans to raise \$500mn via bonds
- Polaris Consulting To Consider Delisting On October 31Jaypee Associates in focus - SC refuses nod to Jaypee to sell Yamuna Expressway, extends deadline to deposit 2000cr

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23329.46	-112.36	-0.48
NASDAQ	6563.89	-34.54	-0.52
NIKKEI	21753.00	+45.38	+0.21
HANG SENG	28253.00	-48.89	-0.20
SGX NIFTY	10267	-27.00	-0.26

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	52.12	-0.11
NATURAL GAS	2.937	+0.27
GOLD	1281.53	+0.20
SILVER	17.016	+0.54
COPPER	3.185	-0.03

WORLD EVENTS

EUR : Minimum Bid Rate
: M3 Money Supply y/y
: Spanish Unemployment Rate

USD : Unemployment Claims
: Pending Home Sales m/m

RESULT TODAY

**BIOCON, CROMPTON, EQUITAS,
GICHSFIN, IBVENTURES, JUBLFOOD,
MASTEK, MPHASIS, NELCO,
TCIFINANCE, VIJAYABANK, YESBANK**



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex jumped 435.16 points or 1.33% to settle at 33,042.50. The Nifty 50 index rose 87.65 points or 0.86% to settle at 10,295.35. Both the Sensex and the Nifty, hit record closing highs. Nifty rose 87.65 points or 0.86% to settle at 10,295.35, a record closing high. The index spurted 132.85 points or 1.3% at the day's high of 10,340.55. The index gained 33.20 points or 0.32% at the day's low of 10,240.90

Sensex jumped 435.16 points or 1.33% to settle at 33,042.50, a record closing high. The index jumped 509.99 points or 1.56% at the day's high of 33,117.33. The index gained 197.26 points or 0.6% at the day's low of 32,804.60.

Indicating the overall health of the market, was negative. On the BSE, 1,532 shares fell and 1,160 shares rose. A total of 137 shares were unchanged.

The total turnover on BSE amounted to Rs 6011.79 crore, higher than turnover of Rs 4000.49 crore registered during the previous trading session

Nifty likely to trade in the range of 9993-10591.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10295.35	10244	10192	10092	9993	10343	10391	10491	10591
USDINR	64.825	64.74	64.65	64.47	64.29	64.91	65.01	65.19	65.37



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AVONLIFE	BLUE PEACOCK SECURITIES PRIVATE LIMITED	S	333,055	12.69
CELESTIAL	ADITYA NARAYAN SINGH	S	202,785	23.29
DQE	AKG FINVEST LIMITED	B	1,370,000	22.75
TUTIALKA	ASHARI AGENCIES LIMITED	S	203,055	14.25
VANTABIO	INVENTURE GROWTH & SECURITIES LTD.	S	384,000	52.69

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JBCHEPHARM	KOTAK MAHINDRA ASSET MANAGEMENT CO LTD (SSV2 -SELL CODE) PM	SELL	600659	280
MASFIN	TIMF HOLDINGS	BUY	583326	659.29
MPTODAY	SS CORPORATE SECURITIES LIMITED	BUY	300000	89.67
SAKUMA	SAURIN RAJESH SHAH HUF	SELL	199671	202.66
CELESTIAL	ADITYA NARAYAN SINGH	SELL	513075	23.2

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, JPASSOCIAT, INFIBEAM, DHFL, RCOM,IRB

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RELIANCE NIPPON	EQ	25 OCT	27 OCT	SUBSCRIBED



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1801	1786	1771	1800	1815	1829
ADANI PORTS	415	408	400	413	420	425
AMBUJACEM	282	280	277	283	285	288
ASIANPAINT	1202	1187	1173	1210	1224	1247
AUROPHARMA	735	727	720	740	747	760
AXISBANK	473	461	449	469	481	489
BAJAJ-AUTO	3232	3213	3194	3239	3258	3283
BANKBARODA	188	166	144	180	202	215
BHARTIARTL	516	500	485	509	525	533
BHEL	91	89	87	90	92	94
BOSCH LTD	21259	21076	20894	21383	21566	21872
BPCL	510	505	500	510	515	520
CIPLA	593	587	581	595	601	610
COALINDIA	289	287	285	289	291	294
DRREDDY	2349	2328	2306	2361	2383	2416
EICHERMOT	31716	31486	31256	31666	31896	32077
GAIL	459	450	440	456	465	471
HCLTECH	907	881	854	902	929	950
HDFC	1678	1639	1600	1688	1727	1777
HDFCBANK	1795	1766	1736	1814	1844	1892
HEROMOTOCO	3770	3729	3689	3757	3797	3825
HINDALCO	267	263	260	268	271	276
HINDUNILVR	1272	1264	1255	1274	1282	1292
ICICIBANK	306	290	274	300	316	327
IDEA	99	96	92	98	101	104
INDUSINDBK	1592	1559	1525	1614	1648	1704
INFRA TEL	452	447	442	456	461	469
INFY	935	919	902	932	948	961
ITC	269	268	266	270	271	273
KOTAKBANK	1011	981	952	1028	1058	1105
LT	1204	1165	1125	1190	1229	1255
LUPIN	1003	989	975	1013	1027	1051
M&M	1365	1351	1338	1362	1376	1387
MARUTI	7870	7805	7740	7875	7940	8010
NTPC	183	182	180	184	185	187
ONGC	177	176	174	177	178	180
POWERGRID	216	214	211	216	219	222
RELIANCE	940	931	922	938	947	955
SBIN	325	294	263	311	342	359
SUNPHARMA	523	517	511	528	534	545
TATAMOTORS	422	417	411	420	426	430
TATAMTRDVR	235	231	228	234	238	241
TATAPOWER	82	81	81	83	83	85
TATASTEEL	718	709	701	718	726	735
TCS	2560	2539	2517	2576	2598	2635
TECHM	468	457	445	465	477	486
ULTRACEMCO	4460	4321	4182	4399	4538	4615
VEDL	336	330	325	334	340	344
WIPRO	299	296	293	299	302	305
YESBANK	327	308	289	332	351	375
ZEEL	532	520	507	531	544	556



NSE CIRCULARS

NSE Download Ref No. : NSCCL/CMPT/3617.: Revised list of Cross Margin Eligible Exchange Traded Funds (ETFs)
w.e.f. October 27, 2017.

NSE Download Ref No. : NSE/CML/36176: Listing of further issues of Axis Bank Limited, Dr. Reddy's Laboratories Limited, Edelweiss Financial Services Limited, ICICI Bank Limited, IDBI Bank Limited, IndusInd Bank Limited, Sterlite Technologies Limited, Tech Mahindra Limited and Zee Learn Limited w.e.f. October 26, 2017.

NSE Download Ref No. : NSE/CML/36161: Face Value Split -IndraprasthaGas Limited From 10 rs to 2rs
w.e.f. November 09, 2017

.NSE Download Ref No : NSE/CML/36175: Change in ISIN-Atlas Cycles (Haryana) Limitedw.e.f. October 31,

NSE Download Ref No. : NSE/CML/36173: Revocation of suspension of trading in units -on account of Interval Scheme-UTI Mutual Fund.w.e.f. October 26, 2017.

NSE Download Ref No. : NSE/CML/36170: Suspension of trading in Equity Shares of REI Six Ten Retail Limited for non-compliance with SEBI (LODR) Regulations, 2015 w.e.f. November 07, 2017

NSE Download Ref No. : NSE/SURV/ 36171: List of securities moving to Stage II of Graded Surveillance Measure (GSM) w.e.f. October 26, 2017.

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1251/\$1212 & Resistance = \$1308/\$1337.**
- **Crude oil range->\$45 to \$55.**
- **Dollar Drops as U.S. Treasury Bonds Pare Losses: Markets Wrap:** - The dollar declined and U.S. Treasuries pared losses, while global shares were mixed as the earnings season continued to unfold.
- **Dollar Hits 3-Month Highs Versus Yen:** - The dollar hit fresh three-month highs against the yen on Wednesday, boosted by speculation over the course of U.S. monetary and fiscal policy and upbeat U.S. factory data. The dollar extended early gains against the Japanese currency after the Commerce Department reported that U.S. durable goods orders rose 2.2% in September, while core capital goods orders rose 3.8% year-on-year.
- **Gold Prices Slide to 2-1/2-Week Low Amid Hawkish Fed Chair Speculation:** - Gold prices slumped to their lowest level in more than two weeks on Wednesday, following a report that Republican senators were leaning towards John Taylor to be the next Federal Reserve chief. U.S. President Donald Trump used a luncheon with Senate Republicans on Tuesday to get their views on who he should tap to be the next head of the central bank, according to senators who attended.
- **Oil Prices Stay Lower After Mixed Bag of Weekly Supply Data:** - Oil prices held on to losses on Wednesday, after data from the U.S. Energy Information Administration showed domestic crude stockpiles increased for the first time in five weeks, but gasoline and distillate inventories fell sharply.

TRENDS & OUTLOOK – DATE: 26-Oct- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28870	29100	29410	29755	29970
SILVER (Dec)	37200	38300	39540	40890	41965

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	446	451	456	462	468
ZINC (Oct)	204.10	207.70	211.50	216.90	220.30
LEAD (Oct)	153.55	157.25	160.50	164.75	168.90
NICKEL (Oct)	730	748	769	790	816

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	3150	3270	3390	3510	3600
NATURAL GAS (Oct)	180	186	192	199	205

DATA TALKS : TODAY'S ECONOMIC DATA :

ECB Press Conference and Interest Rate Decision, Unemployment Claims, Goods Trade Balance, Prelim Wholesale Inventories m/m, Pending Home Sales m/m, Natural Gas Storage.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | customercare@indiratrade.com | www.indiratrade.com

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.